

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 107 OF 2017 (RPJ)

IN THE MATTER OF THE COMPANIES LAW (2016 REVISION)

AND IN THE MATTER OF SCOTTISH RE GROUP LIMITED

TAKE NOTICE that a petition for an order that Scottish Re Group Limited whose registered offices are situated at Ugland House, South Church Street, Grand Cayman, Cayman Islands (the "**Company**") be put into liquidation and wound up in accordance with the provisions of the Companies Law has been presented to the Grand Court of the Cayman Islands.

The petition was presented by the Company. Copies of the petition and supporting affidavits may be obtained free of charge from Maples and Calder, the Company's attorneys, at the address below.

The petition seeks an order that John McKenna of Finance & Risk Services Ltd. of Suite 502, 26 Bermudiana Road, Hamilton HM 11, in the Islands of Bermuda and Eleanor Fisher of Kalo (Cayman) Limited of 38 Market Street, 2nd Floor, Suite 4208 Camana Bay, Grand Cayman KY1-9006 be appointed as joint official liquidators of the Company.

AND FURTHER TAKE NOTICE that the hearing of the petition will take place on 8 September 2017 at the Law Courts, George Town, Grand Cayman at 10.00 am. Any creditor or shareholder of the Company may appear and be heard on the petition, provided that they have given three (3) days' notice to the Company's attorneys. Any creditor or shareholder who opposes the appointment of John McKenna and Eleanor Fisher must nominate an alternative qualified insolvency practitioner(s) who consents to act and has sworn an affidavit complying with the requirements of the Companies Winding Up Rules, Order 3, rule 4.

Maples and Calder
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