

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

SCOTTISH HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 18-10160 (LSS)

Jointly Administered

Re: D.I. 213, 214, 242, 263, 272

Rescheduled Hearing:

June 28, 2018 at 10:00 a.m. (ET)

**NOTICE OF RESCHEDULED HEARING REGARDING APPROVAL OF
DISCLOSURE STATEMENT FOR JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF SCOTTISH HOLDINGS, INC., AND SCOTTISH
ANNUITY & LIFE INSURANCE COMPANY (CAYMAN) LTD.**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On April 18, 2018, Scottish Holdings, Inc. and Scottish Annuity & Life Insurance Company (Cayman) Ltd., as debtors and debtors in possession (the “Debtors”) in the above-captioned chapter 11 cases filed (i) the *Joint Chapter 11 Plan Of Reorganization Of Scottish Holdings, Inc., And Scottish Annuity & Life Insurance Company (Cayman) Ltd.* (D.I. 213) (as may be amended, modified, or supplemented, the “Plan”) and (ii) the *Disclosure Statement For Joint Chapter 11 Plan Of Reorganization Of Scottish Holdings, Inc., And Scottish Annuity & Life Insurance Company (Cayman) Ltd.* (D.I. 214) (as may be amended, modified, or supplemented, the “Disclosure Statement”).

On May 4, 2018, the Debtors filed the *Motion for Order: (i) Approving Disclosure Statement, (ii) Scheduling Confirmation Hearing and Related Deadlines; (iii) Establishing Procedures for Solicitation, Temporary Allowance of Claims and Vote Tabulation; (iv) Approving Form of Ballots; (v) Approving Form, Manner and Sufficiency of Notice of Confirmation Hearing and Related Deadlines; and (vi) Granting Related Relief* (D.I. 242) (the “Solicitation Procedures Motion”).

The hearing to consider approval of the Disclosure Statement and the relief requested in the Solicitation Procedures Motion has been rescheduled to **June 28, 2018 at 10:00 a.m. (prevailing Eastern time)** (the “Hearing”) before the Honorable Laurie Selber Silverstein,

¹ The Debtors, along with the last four digits of their federal tax identification numbers, are as follows: Scottish Holdings, Inc. (4408) and Scottish Annuity & Life Insurance Company (Cayman) Ltd. (3285). The Debtors’ mailing address for purposes of these Chapter 11 Cases is 14120 Ballantyne Corporate Place, Suite 300, Charlotte, NC 28277.

United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. The Disclosure Statement and the relief requested in the Solicitation Procedures Motion may be amended, modified and/or supplemented prior to the Hearing.

Copies of the Plan, the Disclosure Statement, and the Solicitation Procedures Motion are available and may be examined by interested parties, as follows: (i) free of charge at the web page maintained by the Debtors for restructuring information at <http://www.scottishre.com/chapter11info>; (ii) at the office of the Clerk of the Court, 824 N. Market Street, Wilmington, Delaware 19801 between the hours of 8:00 a.m. and 3:00 p.m. (ET); (iii) on the Court's electronic docket of these cases at the address <http://www.pacer.gov> (charges may apply); and (iv) free of charge upon reasonable written request to the Debtors' counsel identified in this notice.

The deadline to object or respond to approval of the Disclosure Statement or the relief requested in the Solicitation Procedures Motion is **June 25, 2018 at 4:00 p.m. (prevailing Eastern Time)**.

The Debtors plan to file further amended versions of the Plan and Disclosure Statement, as well as a supplement to the Solicitation Procedures Motion by **Friday, June 15, 2018**. Interested parties should consult the Debtors' restructuring website provided above or the Court's electronic docket of these cases after Friday, June 15, 2018 to obtain copies of these documents (which will also be served on the recipients of this notice).

Upon approval of the Disclosure Statement and the Solicitation Procedures Motion by the Court, any party in interest that is entitled to vote on the Plan will receive a paper or an electronic copy of the Disclosure Statement, the Plan and various documents related thereto, except as otherwise ordered by the Court.

The Hearing may be adjourned from time to time without further notice to parties in interest other than by an announcement in Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Court.

If you have any questions regarding this notice, the Disclosure Statement, the Plan, or the Solicitation Procedures Motion please contact the undersigned counsel for the Debtors by email at scottishrebankruptcyinfo@mnat.com or by phone at 302-351-9146. The Debtors' counsel cannot provide you with legal advice; you must consult your own attorney for such matters. **DO NOT ATTEMPT TO CONTACT THE COURT FOR ADVICE.**

Dated: June 12, 2018
Wilmington, Delaware

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CERTIFICATE OF SERVICE

I, Paige N. Topper, certify that I am not less than 18 years of age, and that service of the foregoing **Notice of Rescheduled Hearing Regarding Approval of Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Scottish Holdings, Inc., and Scottish Annuity & Life Insurance Company (Cayman) Ltd.** was caused to be made on June 12, 2018, in the manner indicated upon the parties on the attached list.

Date: June 12, 2018

/s/ Paige N. Topper
Paige N. Topper (No. 6470)

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