

**Information to identify the case:**

Debtor Scottish Holdings, Inc. EIN **52-2234408**  
 Name

United States Bankruptcy Court **District of Delaware** Date case filed for chapter **11 1/28/18**

Case number: **18-10160-LSS**

## Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/17

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).**

<b>1. Debtor's full name</b>	Scottish Holdings, Inc.		
<b>2. All other names used in the last 8 years</b>			
<b>Jointly Administered Cases</b>	<b>Case No.</b>	<b>Tax ID.</b>	
Scottish Annuity & Life Insurance Company (Cayman) Ltd.	18-10161-LSS	98-0203285	
<b>3. Address</b>	14120 Ballantyne Corporate Pl. #300 Charlotte, NC 28277		
<b>4. Debtor's attorney</b> Name and address	Eric D. Schwartz Morris, Nichols, Arshat & Tunnell LLP 1201 N. Market Street P. O. Box 1347 Wilmington, DE 19801	Contact phone	302-658-9200
		Email:	<a href="mailto:eschwartz@mnat.com">eschwartz@mnat.com</a>
<b>5. Bankruptcy clerk's office</b> Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	824 Market Street, 3rd Floor Wilmington, DE 19801	Hours open:	Monday – Friday 8:00 AM – 4:00 PM
		Contact phone	302-252-2900
		Date:	2/15/18
<b>6. Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned	<b>March 7, 2018 at 02:30 PM</b>	Location:	

under oath.  
Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date.  
If so, the date will be on the court docket.

**844 King Street, Room 3209,  
Wilmington, DE 19801**

#### 7. Proof of claim deadline

**Deadline for filing proof of claim:** Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

#### 8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint:**

#### 9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

#### 10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

#### 11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

## Notice Recipients

District/Off: 0311-1

User: Nicki

Date Created: 2/15/2018

Case: 18-10160-LSS

Form ID: 309F

Total: 53

### Recipients submitted to the BNC (Bankruptcy Noticing Center):

db	Scottish Holdings, Inc.	14120 Ballantyne Corporate Pl.	#300	Charlotte, NC 28277
cr	U.S. Bank National Association, as Trustee	c/o Shipman & Goodwin LLP	One Constitution Plaza	Hartford, CT 06103
aty	Robert S. Brady	Young Conaway Stargatt & Taylor LLP		
aty	Edmon L. Morton	Young Conaway Stargatt & Taylor, LLP	Rodney Square	1000 North King Street Wilmington, DE 19801
aty	Eric D. Schwartz	Morris, Nichols, Arsht & Tunnell LLP	1201 N. Market Street	P. O. Box 1347 Wilmington, DE 19801
aty	John Henry Schanne, II	Pepper Hamilton LLP	Hercules Plaza, Suite 5100	1313 Market Street PO Box 1709 Wilmington, DE 19899-1709
aty	Kathleen M. LaManna	Shipman & Goodwin LLP	One Constitution Plaza	Hartford, CT 06103
aty	Kimberly S Cohen	c/o Shipman & Goodwin LLP	One Constitution Plaza	Hartford, CT 06103
aty	Lee S. Attanasio	Sidley Austin LLP	787 Seventh Ave	New York, NY 10019
aty	Matthew B. Harvey	Morris Nichols Arsht & Tunnell, LLP	1201 North Market Street	P.O. Box 1347 Wilmington, DE 19899-1347
aty	Paige Noelle Topper	Morris Nichols Arsht & Tunnel	1201 N. Market Street	Wilmington, DE 19801
aty	Peter A. Ivanick	875 Third Avenue	New York, NY 10022	
aty	R. Stephen McNeill	Potter Anderson & Corroon LLP	1313 N. Market Street	P.O. Box 651 Wilmington, DE 19899
11922848	Amy Caesar	Lincoln Financial Group	1300 S. Clinton St., 5C00	Fort Wayne, IN 46802
11922850	Amy Caesar	Lincoln National Life Ins. Co.	Lincoln Financial Group	1300 S. Clinton St., 5C00 Fort Wayne, IN 46802
11923015	Aristos Galatopoulos	Maples and Calder	Ugland House South Church Street	KY1-1104 George Town Grand Cayman, Cayman Islands
11922845	Benjamin J. Krueger	U.S. Bank National Association	Global Corporate Trust Services	60 Livingston Ave. St. Paul, MN 55107
11922836	Brian Lawrence	SS&C Technologies Inc.	80 Lamberton Road	Windsor, CT 06095
11923017	Cayman Islands Monetary Authority	PO Box 10052	80 Shedden Road, Elizabethan Square	Grand Cayman KY1 - 1001 CAYMAN ISLANDS
11923018	Cayman Islands Registrar of Companies	Ground Floor, Government Admin. Building	133 Elgin Avenue,	George Town Grand Cayman KY1
11923005	Delaware Insurance Commissioner	1007 Orange Street, Suite 1010	Wilmington, DE 19801	
11932528	Delaware State Treasury	820 Silver Lake Blvd., Suite 100	Dover, DE 19904	
11923013	Eleanor Fisher	Kalo (Cayman) Limited	PO Box 776, 38 Market Street	Suite 4208, Canella Court Camana Bay, Grand Cayman, KY1-9006
11922842	Eric D. Schwartz	Morris, Nichols, Arsht & Tunnell LLP	1201 North Market Street	P.O. Box 1347 Wilmington, DE 19899
11922843	Francis Monaco	Mayer Brown LLP	1221 Avenue of the Americas	New York, NY 10020-1001
11922851	HM Life Insurance Co.	Laurie Roth	PO Box 535061	Pittsburgh, PA 15235
11932527	Internal Revenue Service	P. O. Box 7346	Philadelphia, PA 19101-7346	
11922832	Intex Solutions, Inc.	110 A Street	Needham, MA 02492-2807	
11922853	Investors Heritage Life Ins Co.	Brittany Rose	200 Capital Ave.	PO Box 717 Frankfort, KY 40602
11922839	Joe Beebe	Keefe, Bruyette & Woods Inc.	787 7th Avenue	New York, NY 10019
11923014	John C. McKenna	Finance & Risk Services Ltd.	P.O. Box HM 321	Hamilton HM BX Bermuda
11922829	Joseph Solomita	Bloomberg Finance LP	731 Lexington Avenue	New York, NY 10022
11922833	Kieran Mehigan	Marsh Management Services, Inc.	Governors Square, Building 4, 2nd Floor	23 Lime Tree Bay Avenue P.O. Box 1051 Grand Cayman, KY1-1102
11922847	Lee Ann Willis	Bank of New York Mellon	200 Ashford Center North, Suite 550	Atlanta, GA 30338
11922852	Lincoln Heritage Life Ins. Co.	Nate Theuer	4343 E Camelback Rd	Suite 400 Phoenix, AZ 85018
11923004	M&C Corporate Services Limited	Ugland House, South Church Street	P.O. Box 309	George Town, Grand Cayman Cayman Islands
11922849	Massachusetts Mutl Life Ins CoC.M. Life Insuranc	E210	Springfield, MA 01111	
11922846	Michael H. Wass	Wilmington Trust Corporation	1100 North Market Street	Wilmington, DE 19890-1600
11922834	Michael L. Vild	102 Van Dam Street	Saratoga Springs, NY 12866	
11922855	Michael O'Shaughnessy	NW Cullman Park LP	c/o Northwood Investors LLC	1819 Wazee Street 2nd Floor Denver, CO 80202
11923016	Ned S. Schodek	Shearman & Sterling LLP	599 Lexington Avenue	New York, NY 10022
11922840	Peter A. Ivanick	Hogan Lovells US LLP	875 Third Avenue	New York, NY 10022
11922830	Sandra T Swayne	Comerica Bank	Attn: Trust Fee Accounting Group	PO Box 75000 Detroit, MI 48275-3407
11932529	Secretary of State	Division of Corporations	Franchise Tax	P.O. Box 898 Dover, DE 19903
11932525	Securities & Exchange Commission	100 F Street, NE	Washington, DC 20549	

11932526	Securities & Exchange Commission	New York Regional Office	Attn: Andrew Calamari, Regional
	Director Brookfield Place	200 Vesey Street, Suite 400	New York, NY 10281-1022
11922841	Stephen Watler	Maples & Calder	PO Box 309, Ugland House
	Town Grand Cayman KY1-1104		South Church Street
11922838	Steven Gomes	Us Bank	Corporate Trust Services
			60 Livingston Avenue
			St. Paul, MN
			55107
11922835	Theresa A. Dempsey	S & P Global Market Intelligence	33356 Collection Center Drive
	60693-0333		Chicago, IL
11922854	Thomas R. Pizzo	NW Cullman Park LP	c/o Northwood Office LLC
	Place Suite 300	Charlotte, NC 28277	13860 Ballantyne Corporate
11922837	Timothy Evans	WeiserMazars LLP	135 West 50th Street
			New York, NY 10020
11922831	Tom Fiepke	Ernst & Young	100 N. Tryon St. Suite 3800
			Charlotte, NC 28202
11922844	Walter B. Parrish III	ITAR LLC	517 E Tremont Ave
			Charlotte, NC 28203

TOTAL: 53